

NADINEE S. CHUA, CPA, MBA

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PROFESSIONAL SUMMARY

A seasoned executive with extensive experience in leading and driving unparalleled growth within an organization. Proficient in the management of a diverse range of operational initiatives with strong orientations in corporate strategy, business development, and management of finance, marketing and human resource. Consistent record of optimizing business processes, defining company direction, and achieving high standards of quality. Qualified professional with a strong ability to overcome complex business challenges and high-stakes decision using experience-backed judgment and comprehensive background in insurance operations. Proponent of continuous personal growth through ongoing education and professional advancement in an organization with like-minded individuals.

KEY SKILLS AND COMPETENCIES

- Resourceful and results-oriented professional.
- Enhancing operations, business development and service delivery.
- Strategic and business planning.
- Building relationships with partners and stakeholders.
- Making high-level decisions about policy and strategy.
- Setting the culture of the company.

EXPERIENCE

Independent Insurance Professional

March 2021 - Present

Vice President & Head –Corporate Insurance (concurrent)

JG Summit Group of Companies

General Manager

2002 – February 2021

UNICON Insurance Brokers Corporation

Ortigas Center, Pasig City

Oversaw overall and day-to-day operations, planning, and direction of the entire Corporate Insurance Division for the JG Summit Group of Companies.

Planned, organized, and managed of the commercial, technical and organizational interests of the Insurance Brokers Company to ensure that an efficient and effective service is maintained. Negotiated insurance quotations and renewal terms with the different Insurers. Planned, coordinated, and administered claims operations. Assessed

and evaluated the client company's exposure to risk; recommended, implemented and monitored risk avoidance, risk transfer, and risk financing options through appropriate prevention and loss control. Reviewed and analyzed the market to determine client needs, trends, regulations, practices, bids; and developed competitive programs and services to meet customer and company goals. Developed underwriting standards and handle large, complex accounts and programs. Evaluated risk for acceptance, rejection, modification or referral in accordance with established underwriting guidelines.

Comptroller / Risk Management Manager

1995 – 2002

EMCO Plywood Corporation
Legaspi Village, Makati City

Oversaw the accounting tasks and financial reporting procedures of the company. Managed operations, planning, and direction of the entire risk management function for the company including claims administration. Identified risk and control exposure to risk; managed and assisted with investigations and verifications conducted by outside agencies. Reviewed contracts for compliance with insurance and indemnity provisions and secured insurance policies from insurers.

Comptroller / Insurance Manager

1994 – 1995

LKG Group of Companies
Quirino Highway, Quezon City

Managed the company's overall financial objectives: budgets, investments, funding, etc. Developed, analyzed, and implemented a competitive insurance program providing various alternatives for the company. Developed and evaluated cost control procedures to assure maximum coverage at the least possible cost to company.

Comptroller / Executive Insurance Coordinator

1991 – 1994

De Leon Group of Companies
Binondo, Manila

Performed financial reporting duties. Prepared forecasts of earnings, cash and investment for the companies, and determined budgetary control of expenditures. Maintained adequate insurance records of all companies to process new, renewal, cancellation and endorsements. Recommended and enforced measures and procedures whereby the business of companies shall be conducted with maximum safety, efficiency, and economy.

Comptroller / Insurance Officer

1988 – 1991

Consolidated Markets and Development Corp.
Santa Ana, Manila

Managed the company's financial transactions. Created budgets. Supervised enforcement and maintenance of all insurance coverage required by the company. Administered and verified the calculation of the premiums statements for all insurance policies and maintained statistical data relative to premiums, claims, and costs.

Senior Systems Analyst

1985 – 1988

Malayan Group of Insurance Companies
Binondo, Manila

Acted as team leader in the evaluation, documentation, and updating of existing underwriting systems and procedures. Recommended improvement measures. Prepared implementation guidelines for new/revised underwriting systems and procedures.

Project Financial Analyst

1984 – 1985

Senior Supervisor – Loans and Credit Management

1978 – 1984

State Investment House, Inc.
Binondo, Manila

Auditor

1977 – 1978

Atty. Semaco P. Sacmar Auditing Firm
Pasig, Metro Manila

EDUCATION**Master in Business Administration (MBA)**

Ateneo De Manila University
Makati City, Metro Manila

BSC – Accounting
(Academic Scholar)
Far Eastern University
Manila

LICENSES HELD

- Insurance Agent License No.: N-113121-0
- Real Estate Broker License No.: 15713
- Certified Public Accountant License No.: 0072967

TRAININGS AND SEMINARS ATTENDED

- Risk Management Course – FALIA, Japan
- Strategic Communications Program
- Corporate Governance
- Finance for Senior Executives
- Coaching for Effectiveness
- Enterprise Risk Management
- Construction Insurance Training - Singapore
- Sales Leadership Excellence Workshop - Malaysia

- Marine Insurance Masterclass - Singapore
- SCI - Negotiation Skills for Insurers and Brokers-The Harvard Model
- SCI - Insurance Contract Law and Its Implications for Claims
- SCI - Global Liability Insurance Programs-Understanding the Risks & Exposures
- Regional Aviation Technical Training Course - Singapore
- Energy Insurance Course - Singapore
- Fire Loss Adjustment
- Marine Cargo Claims
- Terrorism, Explosion, and Bomb Threat
- Counter Terrorism and Political Risk
- Owner Controlled Insurance Program (OCIP)
- Business Continuity Management (BCM)
- Pender Telecommunications Insurance Facility
- Product Briefing on Aviation Insurance
- Product Briefing on Fire Insurance
- Product Briefing on General Accident Insurance
- Product Briefing on Marine Cargo Insurance
- Product Briefing on Engineering Insurance
- General Non-Life Insurance Licensure Training Program
- Theories and Practices of Non-Life Insurance

CONFERENCES ATTENDED

- East Asian Insurance Congress (EAIC)
- Asia Pacific Aviation Insurance Conference
- Asia Insurance Brokers Summit
- Singapore International Reinsurance Conference (SIRC)
- Philippine General Insurance Summit
- PIRA Conference
- RIMS Annual Conference - USA
- Singapore Seamless Summit Asia Conference
- Liability Insurance Conference – Cambridge, London
- Asia Summit on Claims Management
- Asia Marine Insurance Conference
- Asia Risk and Resilience Conference
- Marine Law Symposium – Indonesia
- Asia Pacific Summit on Healthcare

PROFESSIONAL MEMBERSHIP

- Insurance Institute for Asia and the Pacific, Inc. (IIAP)
- Association of Insurance Brokers of the Philippines (AIBP)
- Ateneo Graduate School of Business Alumni Association
- Philippine Institute of Certified Public Accountants

REFERENCES – Available on Request